

BC Form 51-509F1

Notice – OTC Issuer Ceases to be an OTC Reporting Issuer

This is the form required under section 4(1) of BC Instrument 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC issuer to give notice that it is no longer an OTC reporting issuer.

The Issuer

Name of Issuer: _____ (the Issuer)

Head office address: _____

Last head office
address (if different
from above): _____

Telephone number: _____

Fax number: _____

E-mail address: _____

Ticker-symbol date: _____

Ceasing to be a reporting issuer

1. The Issuer's business is not directed or administered, and has not been directed or administered for at least one year, in or from British Columbia.
2. Investor relations activities, by or on behalf of the Issuer, are not carried on, and have not been carried on for at least one year, in or from British Columbia.
3. More than one year has passed since the Issuer's ticker-symbol date.
4. As a result, on filing this Notice, the Issuer is no longer an OTC reporting issuer in British Columbia.
5. On filing this Notice, the Issuer **will not be / will remain** a reporting issuer in British Columbia.*

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: _____

Name of Issuer (please print)

Print name, title and telephone number
of person signing

Signature

* An OTC reporting issuer that ceases to be an OTC reporting issuer under BCI 51-509 *Issuers Quoted in the U.S Over-the-Counter Markets* also ceases to be a reporting issuer under the *Securities Act* unless it otherwise meets the definition of reporting issuer in the Act. For example, if an OTC issuer ceases to be an OTC reporting issuer because a year has passed since it ceased carrying on investor relations activities in British Columbia, it would continue to be a reporting issuer under the Act if it had filed and obtained a receipt for a prospectus or if it had exchanged its securities in connection with an amalgamation.

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect.