

**BC Form 51-509F4**

**Notice – Issuer Ceases to be an OTC Reporting Issuer**

This is the form required under section 4(2) of BC Instrument 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC reporting issuer to give notice that it is no longer an OTC issuer because it has a class of securities that is listed or quoted on an exchange or quotation system listed in the definition of “OTC issuer” in section 1 of BCI 51-509.

**The Issuer**

Name of Issuer: \_\_\_\_\_ (the Issuer)

Head office address: \_\_\_\_\_

\_\_\_\_\_

Last head office  
address (if different  
from above):

\_\_\_\_\_

\_\_\_\_\_

Telephone number: \_\_\_\_\_

Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

**Ceasing to be OTC reporting issuer**

The Issuer’s \_\_\_\_\_ (describe class of securities) are listed or quoted  
on \_\_\_\_\_ (name of exchange or quotation system listed in  
definition of OTC issuer in section 1 of BCI 51-509).

As a result, the Issuer is no longer an OTC reporting issuer under BCI 51-509.

The Issuer **will not be / will remain** a reporting issuer in British Columbia.\*

**Certificate**

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: \_\_\_\_\_

\_\_\_\_\_  
Name of Issuer (please print)

\_\_\_\_\_  
Print name, title and telephone number  
of person signing

\_\_\_\_\_  
Signature

\* An OTC reporting issuer that ceases to be an OTC issuer under BCI 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets* also ceases to be a reporting issuer under the *Securities Act* unless it otherwise meets the definition of reporting issuer in the Act. For example, if an OTC reporting issuer ceases to be an OTC issuer because its securities have become listed on NASDAQ, it would remain a reporting issuer under the Act if it had filed and obtained a receipt for a prospectus or if it has exchanged its securities in connection with an amalgamation.

**Warning:** It is an offence to make a statement in this Notice that is false or misleading in a material respect.