



British Columbia
Securities Commission

BC Notice 2021/04

**Updated Template for
Schedule 1 of Form 45-106F1 *Report of Exempt Distribution***

Form 45-106F1 requires that Schedule 1 to Form 45-106F1 (Confidential Purchaser Information) must be filed in the format of an Excel spreadsheet in a form acceptable to the securities regulatory authority or regulator.

The attached Form 45-106F1 Schedule 1 template is the form acceptable for filing Schedule 1 of Form 45-106F1.

This template is effective as of September 21, 2021.

September 21, 2021

Peter Brady
Executive Director