

This is the form required under section 3(b) of BC Instrument 45-505

BC Form 45-505F2

REPORT OF EXEMPT DISTRIBUTION IN RESPECT OF ELIGIBLE POOLED FUNDS

1. Name, address and telephone number of each eligible pooled fund distributing securities.

Name(s) of eligible pooled fund(s)

Address

() _____
Telephone Number

2. Name, address and telephone number of the eligible portfolio manager of the eligible pooled fund(s).

Name of eligible portfolio manager

Address

() _____
Telephone Number

3. Describe the type of security and the aggregate number of securities distributed during the calendar year by each eligible pooled fund.
4. State the calendar year in which the distributions of securities of each eligible pooled fund occurred.

5. State either:

- (a) the total dollar value of the securities distributed during the calendar year by each eligible pooled fund to purchasers resident in British Columbia that represented “additional assets under management” as defined in BC Instrument 45-505: \$ •

or

- (b) the total dollar value of the securities distributed during the calendar year by each eligible pooled fund to purchasers resident in British Columbia: \$ •

6. State the total credit available to be applied against fees payable, i.e. available credit, not including any amounts previously applied against fees payable under BC Instrument 45-505, equals either of:

- (a) total fees paid to the Commission by the eligible pooled funds listed in section 1 of this Form during the 6 year period referred to in section 3 of Form 45-505F1, or any portion of that 6 year period, less 0.01% of the total dollar value of the additional assets under management for those funds for which fees were paid during the period;

or

- (b) $0.6667 \times$ (the total fees paid to the Commission by the eligible pooled funds listed in section 1 of this Form, other than money market funds, during the 6 year period referred to in section 3 of Form 45-505F1, or any portion of that 6 year period).

Total credit available = \$ • (please show calculations).

7. State the total dollar value of fees payable by the eligible pooled fund(s), i.e. 0.01% of the amount disclosed in section 5 less any credit determined under section 6.

Fees payable (in aggregate): \$ •

8. The eligible pooled fund(s) is (are) eligible to file reports under BC Instrument 45-505 for the calendar year in which the distributions took place.

The undersigned hereby certifies, to the best of his/her knowledge, information and belief, that the statements made in this report are true and correct.

DATED at Vancouver, British Columbia this • day of •, 200•.

Name of eligible portfolio manager
(please print)

on behalf of

Name(s) of eligible pooled fund(s)
(please print)

Per:

Signature of authorized signatory

Name and office of authorized signatory
(please print)

IT IS AN OFFENCE FOR A PERSON TO MAKE A STATEMENT IN A RECORD REQUIRED TO BE FILED OR PROVIDED UNDER THE SECURITIES ACT OR SECURITIES RULES THAT, AT THE TIME AND IN LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.