

2002 BCSECCOM 148

Hearing Notice

Mercury Partners & Company Inc.

and

Canadian Venture Exchange Inc. and VisuaLABS Inc.

Section 28 of the *Securities Act*, RSBC 1996, c. 418

A hearing to consider an application for orders in connection with a proposed share brokered private placement, announced by VisuaLABS Inc., will be held on Thursday, February 21, 2002, at 8:30 a.m. at the British Columbia Securities Commission, 12th Floor, 701 West Georgia Street, Vancouver, British Columbia.

February 20, 2002

Elizabeth J. O'Hea
Commission Secretary