2008 BCSECCOM 553

Hearing notice – application

Mineralogy Pty Ltd. and Waratah Coal Inc.

Section 161 of the Securities Act, RSBC 1996, c. 418

The British Columbia Securities Commission will hold a hearing to consider an application by Mineralogy Pty Ltd. for orders in relation to a take over bid by Mineralogy Pty Ltd. to purchase all outstanding common shares of Waratah Coal Inc.

The hearing is set for 10:00 am on Friday, October 31, 2008, at the Commission's 12th floor hearing room, 701 West Georgia Street, Vancouver, British Columbia.

October 17, 2008

Ann Gander Secretary to the Commission