

2010 BCSECCOM 186

Hearing notice – application

Icahn Group and Lions Gate Entertainment Corp.

Section 161 of the *Securities Act*, RSBC 1996, c. 418

The British Columbia Securities Commission will hold a hearing to consider an application by the Icahn Group for orders in relation to a take over bid by the Icahn Group to purchase up to all outstanding common shares of Lions Gate Entertainment Corp.

The hearing is set for 10:00 am on Monday, April 26, 2010, at the Commission's 12th floor hearing room, 701 West Georgia Street, Vancouver, British Columbia.

April 12, 2010

Ann Gander
Secretary to the Commission