

2010 BCSECCOM 557

Hearing notice – application

**Icahn Partners LP, Icahn Partners Master Fund LP,
Icahn Partners Master Fund II LP,
Icahn Partners Master Fund III LP, High River Limited Partnership,
Icahn Fund S.À R.L. and Daazi Holding B.V., 7508921 Canada Inc. and
Ronald G. Atkey, in his capacity as sole trustee of the LGE Trust
(collectively, the “Icahn Group”)**

and

Lions Gate Entertainment Corp.

Section 161 of the *Securities Act*, RSBC 1996, c. 418

- ¶ 1 The British Columbia Securities Commission will hold a hearing to consider an application by the Icahn Group for orders in relation to a take over bid by the Icahn Group to purchase up to all of the outstanding common shares of Lions Gate Entertainment Corp.
- ¶ 2 The hearing is set for 10:00 am on Monday, October 18, 2010, at the Commission’s 12th floor hearing room, 701 West Georgia Street, Vancouver, British Columbia.
- ¶ 3 September 30, 2010

Ann Gander
Secretary to the Commission