Proposed Amendments to National Instrument 43-101 Standards of Disclosure for Mineral Projects

- 1. National Instrument 43-101 Standards of Disclosure for Mineral Projects is amended by this Instrument.
- 2. Section 1.1 is amended by inserting the following definition after the definition of "technical report":

"venture issuer" has the same meaning as in section 1 of National Instrument 51-103 *Ongoing Governance and Disclosure Requirements for Venture Issuers;*".

- 3. Subsection 4.2(1) is amended by
 - (a) in paragraph (b), adding "if the issuer is not a venture issuer," before "a preliminary short form prospectus", and
 - (b) inserting the following new paragraph (b.1):
 - "(b.1) if the issuer is a venture issuer, a preliminary short form prospectus filed in accordance with National Instrument 44-101 *Short Form Prospectus Distributions;*".
- 4. Subsection 4.2(3) is amended by
 - (a) deleting "or" before "(b)" and substituting a comma, and
 - (b) adding "or (b.1)" after "(b)".
- 5. Paragraph 5.3(1)(c) is amended by adding "(b.1)," after "(b),".
- 6. This Instrument comes into force on •.