

Annex H

Proposed Amendments to National Instrument 44-102 *Shelf Distributions*

- 1. *National Instrument 44-102 Shelf Prospectus Distributions is amended by this Instrument.***
- 2. *Subsection 1.1(1) is amended by adding the following definition:***

“designated rating” has

 - (a) for a security referred to in section 2.6, the meaning ascribed to that term in paragraph (a) of the definition of “designated rating” in NI 44-101, and
 - (b) for a security referred to in any other provision of this Instrument, the meaning ascribed to that term in paragraph (b) of the definition of “designated rating” in NI 44-101;.
- 3. *Subsection 11.1(2.1) is amended by adding “Alberta and” before “Ontario”.***
- 4. This Instrument comes into force on •.**