

**Form 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

Cadan Resources Corporation, www.cadanresources.com, Suite 600-666 Burrard Street,  
Vancouver, BC, V6C3P6. Telephone: 604-687-0760. Email: [mfaris@cadanresources.com](mailto:mfaris@cadanresources.com)

**Item 2: Reporting issuer status**

The issuer is a reporting issuer in British Columbia and Alberta.

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |   |
|---|---|
| <input type="checkbox"/> Bio-tech                       | Mining  |
| Financial Services                                      | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                         |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                        |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                        |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                          |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)                   |
- 

**Item 4: Insiders and promoters of non-reporting issuers**

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

## Details of distribution

### Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

July 24, 2015

### Item 6: Number and type of securities

For each security distributed:

15,325,020 common shares and 15,325,020 Share Purchase warrants exercisable for one year from the date of issue for \$0.10

### Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$) <b>DEEMED VALUE</b>
British Columbia	1	\$0.05	5,000
Australia	2	\$0.05	168,300
Singapore	2	\$0.05	352,000
British Virgin Islands	1	\$0.05	240,951
<b>Total number of Purchasers</b>			
<b>Total dollar value of distribution in all jurisdictions (Canadian \$)</b>			<b>\$766,251</b>

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

**Item 8: Information about purchasers**

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
Mighty River International Limited PO Box 957 Offshore Incorporations Centre Roadtown Tortola British Virgin Islands Ryan Sander 61892002267	I	4,819,020 Common shares 4,819,020 Warrants	\$240,951	BC Instrument 72-503	July 24, 2015
Global Minor PTE Ltd. 1 North Bridge Road #19-04/05 High Street Centre, Singapore 179094 Kunal Agrawala Telephone not available		2,000,000 Common shares 2,000,000 Warrants	\$100,000	BC Instrument 72-503	July 24, 2015
SPT Global Corporation PTE LTD. 19 Keppel Road #3-05 JIT POH Building Singapore 089058 Waroon Warawanisha 60127091820		5,040,000 Common shares 5,040,000 Warrants	\$252,000	BC Instrument 72-503	July 24, 2015
			\$592,951.00		

**Commissions and finder's fees****Item 9: Commissions and finder's fees**

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
NA						

**Certificate**

On behalf of the issuer, I certify that the statements made in this report are true.

Date: July 30, 2015

Cadan Resources Corporation

Name of issuer (please print)

Derick Sinclair, CFO 778-370-1372

Print name, title and telephone number of person signing

Cs/"Derick Sinclair"

Signature

**Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Monita Faris – Corporate Secretary 778-370-1372

[mfaris@cadanresources.com](mailto:mfaris@cadanresources.com)

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**