## Form 45-106F6

# British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

## Issuer/underwriter information

#### Item 1: Issuer/underwriter name and contact information

A. State the following:

• Peruvian Precious Metals Corp. (the "Issuer")

880 – 580 Hornby Street

Vancouver, BC V6C 3B6

Tel: (604) 639-3880

Fax: (604) 684-0642 www.peruvianpmc.com

- B. If an underwriter is completing this report, state the following: N/A
  - the full name of the underwriter;
  - the underwriter's website address; and
  - the address, telephone number and email address of the underwriter's head office.

## **Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

# The issuer is a reporting issuer in British Columbia, Alberta, Saskatchewan, Manitoba and Ontario.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

## N/A

# **Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appro	priate box below.		
☐ Bio-tech	Mining		
Financial Services			
investment companies and funds	production		
mortgage investment companies	Oil and gas		

Real estate
Utilities
Other (describe)

# Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters					
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)		
N/A					

## **Details of distribution**

## **Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

## August 21, 2015

# **Item 6: Number and type of securities**

For each security distributed:

• describe the type of security;

### Common shares

• state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

# 1,600,000 common shares at a price of US\$0.065 (CDN\$0.085) per common share.

• if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

#### o N/A

# **Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign	Number of	Price per security	Total dollar value	
jurisdiction where purchasers reside	purchasers	(Canadian \$)	raised from	
			purchasers in the	
			jurisdiction	
			(Canadian \$)	
Peru	1	\$0.085	\$136,000.00	
Total number of Purchasers	1			
Total dollar value of distribution in			\$136,000.00	
all jurisdictions (Canadian \$)				

Note 1:If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## **Item 8: Information about purchasers**

## **Instructions**

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

- B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete
  - the following table for each purchaser that is not an individual, and
  - the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument

45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
N/A					
TOTAL:					

## Commissions and finder's fees

# Item 9: Commissions and finder's fees

## Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and	Indicate if the person being compensate	Compensation paid or to be paid (cash and/or securities)				
address of the	d is an		Securities			
compensated of the issu	insider (I) of the issuer or a registrant (R)	Cash (Canadian \$)	Number and type of securities issued	Price per security (Canadian \$)*	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)*
Tomas Silva Av. Alvarez Calderon 185,	N/A	N/A	984,615 common shares	\$0.085	s. 2.3 of NI 45-106	\$83,692.28
Lima 27, Peru					2015-08-21	

<sup>\*</sup> Mr. Silva's common shares have a value of US\$64,000. The dollar value in the above table assumes a conversion rate of US\$1.00 = CDN\$1.3026.

## Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: August 31, 2015

## PERUVIAN PRECIOUS METALS CORP.

Name of issuer (please print)

Brian Maher, Chief Executive Officer, (604) 639-3880

Print name, title and telephone number of person signing

"Brian Maher"

Signature

## Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

# **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

# IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.