2007 BCSECCOM 747

Headnote

Issuer designated a reporting issuer in British Columbia

Designation Order

Lincoln Gold Corporation

Section 3.2(1) of the Securities Act, R.S.B.C. 1996, c. 418 (the Act)

Background

¶ 1 Lincoln Gold Corporation has applied to be designated as a reporting issuer under the Act.

Representations

- ¶ 2 Lincoln Gold Corporation represents that:
 - 1. it is a corporation recently continued from the State of Nevada to the Canadian federal jurisdiction under the *Canada Business Corporations Act*, has been a reporting issuer under section 12(g) of the United States *Securities and Exchange Act of 1934* (the 1934 Act) since June 19, 1999, and is not in default of the requirements under section 12(g) of the 1934 Act;
 - 2. its authorized capital consists of an unlimited number of common shares, no par value, of which 51,391,666 common shares were outstanding as of December 5, 2007; and
 - 3. its common shares are listed and posted for trading on the NASD Over-the-Counter Bulletin Board.

Order

¶ 3 Considering that it is not prejudicial to the public interest, the Commission orders under section 3.2(1) of the Act that Lincoln Gold Corporation is designated as a reporting issuer under the Act.

December 18, 2007

Martin Eady, CA Director, Corporate Finance British Columbia Securities Commission