

## CANADIAN SECURITIES EXCHANGE

### PUBLIC INTEREST RULE AMENDMENTS SUBJECT TO PUBLIC COMMENT

#### PROPOSED AMENDMENTS TO CSE LISTING POLICIES

#### NOTICE OF APPROVAL

In accordance with the process for the Review and Approval of Rules and Information Contained in Form 21-101F1 and the Exhibits Thereto attached as Appendices to its recognition orders (the Protocol), CNSX Markets Inc. (CSE) has proposed, and the Ontario Securities Commission and British Columbia Securities Commission have approved Public Interest Rule Amendments (the “Amendments”) to CSE Listing Policies (Policies) to remove the requirement for all Listed Issuers to complete and file a Monthly Progress Report (Form 7) on a monthly basis and to repeal Form 7.

#### Summary of the Amendments

On June 4, 2026, CSE published [Notice 2026-007](#)– Proposed Amendments to CSE Listing Policies – Notice and Request for Comments. With the implementation of these Amendments, the references to filing requirements of Form 7 will be removed from the Policies and Form 7 will be repealed.

#### Comments

The comment period ended on July 6, 2026. CSE received two comment letters. A summary of the comments received, together with the CSE’s responses, is attached as [Appendix A](#). CSE thanks each of the commenters for their support and thanks industry participants for their input in this proposal.

#### Effective Date

The Amendments will take effect immediately. Accordingly, no monthly progress report is required for July 2026.

#### Questions

Questions about this notice may be directed to:

Chioma Obiora, Senior Legal Counsel  
([GeneralCounsel@thecse.com](mailto:GeneralCounsel@thecse.com))

## APPENDIX A

### SUMMARY OF COMMENTS AND RESPONSES

#### Lists of Commenters:

- Canadian Independent Finance and Innovation Counsel (CIFIC)
- nDatalyze Corp.

|    | <i>Summarized Comments Received</i>                                                                                                                                                                                                                                                                                                                                                                                                                          | <i>CSE's Response</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | One commenter was supportive of the Amendments recognizing that Form 7 no longer provides meaningful value and creates unnecessary administrative burden for junior issuers.                                                                                                                                                                                                                                                                                 | CSE thanks the commenter for their feedback.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 2. | <p>One commenter was also generally supportive of the Amendments viewing it as a sensible modernization initiative that reduces unnecessary administrative requirements.</p> <p>The commenter sought confirmation that any information no longer collected through the existing process will remain accessible through other disclosure channels and that the CSE will continue to have adequate tools to identify and address public interest concerns.</p> | <p>CSE thanks the commenter for their feedback.</p> <p>For clarification, the information generally included in Form 7 is not, in itself, material information except it duplicates or summarizes material information that has already been publicly disclosed.</p> <p>Information regarding an Issuer's activities will continue to be available through other established disclosure channels, including news releases, MD&amp;A, continuous disclosure documents, and other event-specific filings available on SEDAR+. CSE has adequate tools and resources to identify, review, and use that information as necessary to comply with its public interest mandate.</p> |