

**Changes to
National Policy 11-206 *Process for Cease to be a Reporting Issuer Applications***

1. ***National Policy 11-206 Process for Cease to be a Reporting Issuer Applications is changed by this Document.***
2. ***Part 2 is changed by adding “AND INTERPRETATION” in its title.***
3. ***The Policy is changed by adding the following section:***

- 4.1. **Electronic transmission** – National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* prescribes that each document that is required or permitted to be provided to a securities regulatory authority or regulator must be transmitted to the securities regulatory authority or regulator electronically through the System for Electronic Data Analysis and Retrieval + (SEDAR+).

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a securities regulatory authority or regulator.

To reflect the phased implementation of SEDAR+, the Appendix of National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* sets out securities legislation under which documents are excluded from being filed or delivered in SEDAR+.

National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* should be consulted when providing any document to a securities regulatory authority or regulator under Multilateral Instrument 11-102 *Passport System* and this policy..

4. ***Subsection 10(1) is deleted.***
5. ***Section 16 is changed by***
 - (a) ***deleting “by letter”, and***
 - (b) ***deleting “in the pre-filing”.***
6. ***Subsection 17(1) is changed by deleting “in the pre-filing”.***
7. ***Subsection 22(1) is changed by replacing “In its application, the” with “The”.***

8. *Section 27 is replaced with the following:*

Filing

27. A filer should send the application materials together with the fees to

- (a) the principal regulator, in the case of a passport application, or
- (b) the principal regulator and the OSC, in the case of a dual application..

9. *Subsection 30(2) is changed by replacing “mark” with “treat”.*

10. *Subsection 34(1) is changed by replacing “circulate” with “provide”.*

11. *Part 10 is changed*

- (a) *in its title by deleting “TRANSITION AND”, and*
- (b) *by deleting section 40.*

Effective Date

12. These changes become effective on June 9, 2023.