

**AMENDMENTS TO
NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT
ANALYSIS AND RETRIEVAL (SEDAR)**

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this Instrument.*

2. *Appendix A is amended in section II Other Issuers (Reporting/Non-reporting) by adding, after item D “Going Private and Related Party Transactions”, the following:*

E. Exempt Market Offerings and Disclosure

- | | | |
|----|---|---|
| 1. | Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man,
Que, NB, PEI,
NS, Nfld, YK,
NWT, NU |
| 2. | Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man,
Que, NB, PEI,
NS, Nfld, YK,
NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation (Québec)</i> | Que |
| 4. | Offering document and report of exempt distribution required to be filed or delivered by an issuer under the start-up crowdfunding prospectus and registration exemptions. | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld,
YK, NWT, NU |
| 5. | Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 <i>Crowdfunding</i> | Alta, Sask, Man, Que,
NB, NS |
| 6. | Offering document required to be filed or delivered under ASC Rule 45-517 <i>Prospectus Exemption for Start-up Businesses</i> | Alta |

3. (1) This Instrument comes into force on September 21, 2021.

(2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after September 21, 2021, this Instrument comes into force on the day on which they are filed with the Registrar of Regulations.