

## Annex G

### Local Matters British Columbia Securities Commission

#### **Companion Policy 11-502CP to BC Instrument 11-502 *Voluntary Surrender of Reporting Issuer Status***

The British Columbia Securities Commission (the BCSC) has adopted Companion Policy 11-502CP *Voluntary Surrender of Reporting Issuer Status* (11-502CP). When the Amendments are adopted, the BCSC will change 11-502CP to reflect that a closely held reporting issuer must transmit the notice described in BC Instrument 11-502 *Voluntary Surrender of Reporting Issuer Status* through SEDAR+.

#### **BC Form 11-901F *Securities Regulation Fee Checklist***

BC Form 11-901F *Securities Regulation Fee Checklist* (Form 11-901F) is submitted to the BCSC when paying a fee. When the Amendments are adopted, the BCSC will change Form 11-901F to remove the instruction that the form must accompany all fee payments.

#### **BC Instrument 13-502 *Electronic filing of reports of exempt distribution* and Companion Policy 13-502CP *Electronic filing of reports of exempt distribution***

The BCSC has adopted BC Instrument 13-502 *Electronic filing of reports of exempt distribution* (BCI 13-502) and Companion Policy 13-502CP *Electronic filing of reports of exempt distribution* (13-502CP). BCI 13-502 requires that reports of exempt distribution, and related offering memoranda, technical reports and consents, be filed electronically using the BCSC eServices system. When the Amendments are adopted, the BCSC will revoke BCI 13-502 and withdraw 13-502CP as such documents will be transmitted through SEDAR+.

#### **BC Instrument 13-505 *Filings Made under Decision***

When the Amendments are adopted, the BCSC will adopt BC Instrument 13-505 *Filings Made under Decision* which relates to decisions made under securities legislation that require or permit a person or company to file a document with, or deliver it to, the securities regulatory authority or regulator through SEDAR. Such decisions will be varied to require or permit the person or company to file or deliver the document by transmitting it through SEDAR+.

#### **BC Policy 13-602 *Confidentiality of Records***

The BCSC has adopted BC Policy 13-602 *Confidentiality of Records* (BCP 13-602). When the Amendments are adopted, the BCSC will change BCP 13-602 to replace a reference to the SEDAR website with a reference to the SEDAR+ website.

#### **BC Instrument 32-525 *Exemption from the dealer registration requirement and the adviser registration requirement in respect of trades and advice for U.S. resident clients***

The BCSC has adopted BC Instrument 32-525 *Exemption from the dealer registration requirement and the adviser registration requirement in respect of trades and advice for U.S. resident clients* (BCI 32-525). When the Amendments are adopted, the BCSC will amend BCI 32-525 to reflect that an information report referred to in paragraph 8(a) and the information and

records referred to in paragraph 8(c) will be filed outside of SEDAR+ until a later phase of NSRP.

**BC Interpretation Note 33-705 *Conditions of Registration for Investment Dealers with a BC Office that Trade in the U.S. Over-the-Counter Markets***

The BCSC has adopted BC Interpretation Note 33-705 *Conditions of Registration for Investment Dealers with a BC Office that Trade in the U.S. Over-the-Counter Markets (BCIN 33-705)*.

When the Amendments are adopted, the BCSC will change BCIN 33-705 to reflect that OTC Form A *Undertaking* will be filed outside of SEDAR+ until a later phase of NSRP.

**BC Policy 45-601 *Discretionary Exemptions***

The BCSC has adopted BC Policy 45-601 *Discretionary Exemptions (BCP 45-601)*. When the Amendments are adopted, the BCSC will change BCP 45-601 to add guidance on how to file an application for discretionary exemption as a result of the phased implementation of NSRP.

**BC Instrument 51-514 and BC Instrument 81-517 *Exemption from the requirement to send financial statements and related disclosure to securityholders during a disruption in postal service***

The BCSC has adopted BC Instrument 51-514 (**BCI 51-514**) and BC Instrument 81-517 (**BCI 81-517**), both entitled *Exemption from the requirement to send financial statements and related disclosure to securityholders during a disruption in postal service*. BCI 51-514 applies to reporting issuers other than investment funds, and BCI 81-517 applies to investment funds.

When the Amendments are adopted, the BCSC will amend BCI 51-514 and BCI 81-517 to replace references to the SEDAR website with references to the SEDAR+ website.

**Companion Policy 72-503CP *Distribution of Securities outside British Columbia***

The BCSC has adopted Companion Policy 72-503CP *Distribution of Securities outside British Columbia (72-503CP)*. When the Amendments are adopted, the BCSC will change 72-503CP to replace references to SEDAR with references to SEDAR+, and to reflect that reports of exempt distribution will be transmitted through SEDAR+.

**BC Instrument 72-504 *Distribution of Eurobonds***

The BCSC has adopted BC Instrument 72-504 *Distribution of Eurobonds (BCI 72-504)*. When the Amendments are adopted, the BCSC will amend BCI 72-504 to remove a reference to an issuer being an electronic filer under NI 13-101, which will be repealed as part of the Amendments.

**Companion Policy 72-505CP *Exemption from prospectus requirement for crowdfunding distributions to purchasers outside British Columbia***

The BCSC has adopted Companion Policy 72-505CP *Exemption from prospectus requirement for crowdfunding distributions to purchasers outside British Columbia (72-505CP)*. When the Amendments are adopted, the BCSC will change 72-505CP to reflect that reports of exempt distribution and offering materials will be transmitted through SEDAR+.