

Securities Act

Index of Forms

Effective March 27, 2020

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
11-901F	Securities Regulation Fee Checklist	Act 182 & Reg 22
15-601F	Summons to Attend before Commission	Act 144 & 173
15-901F	Summons to Attend before an Investigator under Section 144	Reg 10(1)
15-902F	Demand for Production under Section 144	Reg 10(2)
15-903F	Affidavit of Service	Reg 11
15-904F	Endorsement of Warrant	Act 156(1)
21-101F1	Information Statement – Exchange or Quotation and Trade Reporting System	National Instrument 21-101
21-101F2	Information Statement – Alternative Trading System	National Instrument 21-101
21-101F3	Quarterly Report of Marketplace Activities	National Instrument 21-101
21-101F4	Cessation of Operations Report for Alternative Trading System	National Instrument 21-101
21-101F5	Information Statement Information Processor	National Instrument 21-101
21-101F6	Cessation of Operations Report for Information Processor	National Instrument 21-101
24-101F1	Registered Firm Exception Report of DAP/RAP Trade Reporting and Matching	National Instrument 24-101
24-101F2	Clearing Agency Quarterly Operations Report of Institutional Trade Reporting and Matching	National Instrument 24-101
24-101F3	Matching Service Utility Notice of Operations	National Instrument 24-101
24-101F4	Matching Service Utility Notice of Cessation of Operations	National Instrument 24-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
24-101F5	Matching Service Utility Quarterly Operations Report of Institutional Trade Reporting and Matching	National Instrument 24-101
24-102F1	Clearing Agency Submission to Jurisdiction and Appointment of Agent for Service of Process	National Instrument 24-102
24-102F2	Cessation of Operations Report for Clearing Agency	National Instrument 24-102
25-101F1	Designated Rating Organization Application and Annual Filing	National Instrument 25-101
25-101F2	Submission to Jurisdiction and Appointment of Agent for Service of Process	National Instrument 25-101
31-103F1	Calculation of Excess Working Capital	National Instrument 31-103
31-103F2	Submission to Jurisdiction and Appointment of Agent for Service	National Instrument 31-103
31-103F3	Use of Mobility Exemption	National Instrument 31-103
31-103F4	Net Asset Value Adjustments	National Instrument 31-103
33-109F1	Notice of Termination of Registered Individuals and Permitted Individuals	National Instrument 33-109
33-109F2	Change or Surrender of Individual Categories	National Instrument 33-109
33-109F3	Business Locations other than Head Office	National Instrument 33-109
33-109F4	Registration of Individuals and Review of Permitted Individuals	National Instrument 33-109
33-109F5	Change of Registration Information	National Instrument 33-109
33-109F6	Firm Registration	National Instrument 33-109
33-109F7	Reinstatement of Registered Individuals and Permitted Individuals	National Instrument 33-109

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
33-902F	Joint Regulatory Financial Questionnaire and Report	Rule 1 & 70(1)
33-903F	Report of Risk Adjusted Capital	Rule 70(2)
33-904F	Subordination Agreement	Rule 25
33-905F	Report of Working Capital	Rule 19(3), 19(5), 20(1), 20(2), 41(1)I & 70(3)
33-906F	Statement of Financial Condition (Audited)	Rule 50(1)(g)(i) & 70(4)
35-101F1	Form of Submission to Jurisdiction and Appointment of Agent for Service of Process by Broker-Dealer	National Instrument 35-101
35-101F2	Form of Submission to Jurisdiction and Appointment of Agent for Service of Process by Agents of the Broker-Dealer	National Instrument 35-101
41-101 (Appendix A – Schedule 1 Part A)	Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information	National Instrument 41-101
41-101 (Appendix B)	Issuer Form of Submission to Jurisdiction and Appointment of Agent for Service of Process	National Instrument 41-101
41-101 (Appendix C)	Non-Issuer Form of Submission to Jurisdiction and Appointment of Agent for Service of Process	National Instrument 41-101
41-101F1	Information Required in a Prospectus	Act 61(2)
41-101F2	Information Required in an Investment Fund Prospectus	Act 61(2)
41-101F3	Information Required in a Scholarship Plan Prospectus	National Instrument 41-101
41-101F4	Information Required in an ETF Facts Document	National Instrument 41-101
43-101F1	Technical Report	Rule 109
44-101F1	Short Form Prospectus	Act 61(2)

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
45-102F1	Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 <i>Resale of Securities</i>	National Instrument 45-102, section 2.8
45-106F1	Report of Exempt Distribution	National Instrument 45-106, section 6.3
45-106F2	Offering Memorandum for Non-Qualifying Issuers	National Instrument 45-106, section 2.9
45-106F3	Offering Memorandum for Qualifying Issuers	National Instrument 45-106, section 2.9
45-106F4	Risk Acknowledgement	National Instrument 45-106, section 2.9
45-106F7	Information Memorandum for Short-Term Securitized Products Distributed under Section 2.35.1	National Instrument 45-106, section 2.35.1
45-106F8	Monthly Disclosure Report for Short-Term Securitized Products Distributed under Section 2.35.1	National Instrument 45-106, section 2.35.1
45-106F9	Form for Individual Accredited Investors	National Instrument 45-106, section 6.5
45-106F14	Rights Offering Notice for Reporting Issuers	National Instrument 45-106, section 2.1
45-106F15	Rights Offering Circular for Reporting Issuers	National Instrument 45-106, section 2.1
45-505F1	Notice of Intention to Rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
45-505F2	Report of Exempt Distribution in respect of Eligible Pooled Funds	BC Instrument 45-505, section 3(b)
45-535 (Form 1)	Start-Up Crowdfunding – Offering Document	BC Instrument 45-535
45-535 (Form 2)	Start-Up Crowdfunding – Risk Acknowledgement	BC Instrument 45-535
45-535 (Form 3)	Start-up Crowdfunding – Funding Portal Information Form	BC Instrument 45-535
45-535 (Form 4)	Start-Up Crowdfunding – Funding Portal Individual Information Form	BC Instrument 45-535

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
45-901F	Offering Memorandum for Syndicated Mortgages	National Instrument 45-106, section 2.9
45-906F	Offering Memorandum - Real Estate Securities	National Instrument 45-106, section 2.9
46-201F1	Escrow Agreement	Rule 120(2)(g) & NP 46-201
51-101F1	Statement of Reserves Data and Other Oil and Gas Information	National Instrument 51-101, item 1 of section 2.1
51-101F2	Report on Reserves Data by Independent Qualified Reserves Evaluator or Auditor	National Instrument 51-101, item 2 of section 2.1
51-101F3	Report of Management and Directors on Oil and Gas Disclosure	National Instrument 51-101
51-101F4	Notice of Filing of 51-101F1 Information	National Instrument 51-101, section 2.3
51-101F5	Notice of Ceasing to Engage in Oil and Gas Activities	National Instrument 51-101
51-102F1	Management's Discussion & Analysis	National Instrument 51-102
51-102F2	Annual Information Form	National Instrument 51-102
51-102F3	Material Change Report	National Instrument 51-102
51-102F4	Business Acquisition Report	National Instrument 51-102
51-102F5	Information Circular	National Instrument 51-102
51-102F6	Statement of Executive Compensation	National Instrument 51-102
51-102F6V	Statement of Executive Compensation – Venture Issuers	National Instrument 51-102
51-105F1	Notice – OTC Issuer Ceases to be an OTC Reporting Issuer	Multilateral Instrument 51-105

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
51-105F2	Notice of Promotional Activities	Multilateral Instrument 51-105
51-105F3A	Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information	Multilateral Instrument 51-105
51-105F3B	Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information	Multilateral Instrument 51-105
51-105F4	Notice – Issuer Ceases to be an OTC Reporting Issuer	Multilateral Instrument 51-105
52-109F1	Certification of Annual Filings – Full Certificate	National Instrument 52-109
52-109F1 - AIF	Certification of Annual Filings in Connection With Voluntarily Filed AIF	National Instrument 52-109
52-109F1 - IPO/RTO	Certification of Annual Filings Following an Initial Public Offering, Reverse Takeover or Becoming a Non-Venture Issuer	National Instrument 52-109
52-109F1R	Certification of Refiled Annual Filings	National Instrument 52-109
52-109F2	Certification of Interim Filings – Full Certificate	National Instrument 52-109
52-109F2 - IPO/RTO	Certification of Interim Filings Following an Initial Public Offering, Reverse Takeover or Becoming a Non-Venture Issuer	National Instrument 52-109
52-109F2R	Certification of Refiled Interim Filings	National Instrument 52-109
52-109FV1	Certification of Annual Filings – Venture Issuer Basic Certificate	National Instrument 52-109
52-109FV2	Certification of Interim Filings – Venture Issuer Basic Certificate	National Instrument 52-109
52-110F1	Audit Committee Information Required in an AIF	National Instrument 52-110
52-110F2	Disclosure by Venture Issuers	National Instrument 52-110

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
54-101F1	Explanation to Clients and Client Response Form	National Instrument 54-101
54-101F2	Request for Beneficial Ownership Information	National Instrument 54-101
54-101F3	Omnibus Proxy (Depositories)	National Instrument 54-101
54-101F4	Omnibus Proxy (Proximate Intermediaries)	National Instrument 54-101
54-101F5	Electronic Format for NOBO List	National Instrument 54-101
54-101F6	Request for Voting Instructions Made by Reporting Issuer	National Instrument 54-101
54-101F7	Request for Voting Instructions Made by Intermediary	National Instrument 54-101
54-101F9	Undertaking	National Instrument 54-101
54-101F10	Undertaking	National Instrument 54-101
55-102F1	Insider Profile	National Instrument 55-102
55-102F2	Insider Report	National Instrument 55-102
55-102F3	Issuer Profile Supplement	National Instrument 55-102
55-102F4	Issuer Event Report	National Instrument 55-102
55-102F5	SEDI User Registration Form	National Instrument 55-102
55-102F6	Insider Report	National Instrument 55-102
58-101F1	Corporate Governance Disclosure	National Instrument 58-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
58-101F2	Corporate Governance Disclosure (Venture Issuers)	National Instrument 58-101
62-103F1	Required Disclosure under the Early Warning Requirements	National Instrument 62-103
62-103F2	Required Disclosure by an Eligible Institutional Investor under Section 4.3	National Instrument 62-103
62-103F3	Required Disclosure by an Eligible Institutional Investor under Part 4	National Instrument 62-103
62-104F1	Take-Over Bid Circular	National Instrument 62-104
62-104F2	Issuer Bid Circular	National Instrument 62-104
62-104F3	Directors' Circular	National Instrument 62-104
62-104F4	Director's or Officer's Circular	National Instrument 62-104
62-104F5	Notice of Change or Notice of Variation	National Instrument 62-104
71-101F1	Forms of Submission to Jurisdiction and Appointment of Agent for Service of Process	National Instrument 71-101
81-101F1	Contents of Simplified Prospectus	Act 61(2)
81-101F2	Contents of Annual Information Form	Act 61(2)
81-101F3	Contents of Fund Facts Document	National Instrument 81-101
81-106F1	Contents of Annual and Interim Management Report of Fund Performance	National Instrument 81-106
81-903F	Report Required under Section 9 of BC Instrument 81-513 <i>Self-Dealing</i>	BC Instrument 81-513
91-505F1	Put Option Contract	BC Instrument 91-505
91-505F2	Call Option Contract	BC Instrument 91-505
91-903F	Risk Disclosure Statement (Exchange Contracts)	Rule 35

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
94-101F1	Intragroup Exemption	National Instrument 94-101
94-101F2	Derivatives Clearing Services	National Instrument 94-101
94-102F1	Customer Collateral Report: Direct Intermediary	National Instrument 94-102
94-102F2	Customer Collateral Report: Indirect Intermediary	National Instrument 94-102
94-102F3	Customer Collateral Report: Regulated Clearing Agency	National Instrument 94-102
96-101F1	Application for Recognition – Trade Repository Information Statement	Multilateral Instrument 96-101
96-101F2	Trade Repository Submission to Jurisdiction and Appointment of Agent for Service of Process	Multilateral Instrument 96-101
96-101F3	Cessation of Operations Report for Recognized Trade Repository	Multilateral Instrument 96-101

**Index of References
to a Required Form Where No Form Is Specified
or to a Specified Offering Document**

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	No form specified	N/A