

ANNEX C

Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements*

- 1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***
- 2. *Form 41-101F3 is amended by replacing subsections (1) and (2) of Item 12 of Part A with the following:***

- (1) Under the sub-heading “For more information”, state the following using substantially similar wording:

“The Detailed Plan Disclosure delivered with this Plan Summary contains further details about this plan, and we recommend that you read it. You may also contact [*insert name of the manager of the scholarship plan*] or your sales representative for more information about this plan. You can obtain a copy of the plan’s financial statements and management reports of fund performance by contacting [*insert name of manager of the scholarship plan*]. Please contact [*insert contact information of manager of the scholarship plan*] or visit [*insert address of designated website of the scholarship plan*] for instructions on how to provide standing instructions to receive filed financial statements and management reports of fund performance in the future.”

- (2) State the name, address, toll-free telephone number, e-mail address and website of the investment fund manager of the plan.

- 3. *Form 41-101F4 is amended by replacing subsections (1) and (2) of Item 3 of Part II with the following:***

- (1) Under the heading “For more information”, state the following using substantially similar wording:

“Contact [*insert name of the manager of the ETF*] or your representative or visit [*insert address of designated website of the ETF*] for a copy of the ETF’s prospectus and other disclosure documents. You can obtain a copy of the ETF’s financial statements and management reports of fund performance by contacting [*insert name of the manager of the ETF*]. These documents and the ETF Facts make up the ETF’s legal documents. Please contact [*insert contact information of the manager of the ETF*] or visit [*insert address of designated website of the ETF*] for instructions on how to provide standing instructions to receive filed financial statements and management reports of fund performance in the future.”

- (2) State the name, address, toll-free telephone number, e-mail address and website of the manager of the ETF.

Effective Date

4. (1) This Instrument comes into force on [●].
- (2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after [●], this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.