

Annex E

Changes to Companion Policy to National Instrument 41-101 *General Prospectus Requirements*

1. ***Companion Policy to National Instrument 41-101 General Prospectus Requirements is changed by this Document.***
2. ***Subsection 5.9(5) is changed by replacing the text of the first bullet with:***

if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business;.
3. This change becomes effective on November 18, 2020.