

Annex D

Proposed Amendments to National Instrument 44-101 *Short Form Prospectus Distributions*

- 1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***
- 2. *Subsection 4.2.1(2) is amended by replacing “falls within paragraphs (a), (b), (d) and (e) of the definition of “qualified person” in” with “is a “qualified person” as defined in”.***
- 3. *Form 44-101F1 Short Form Prospectus is amended in section 9.1 by replacing “property” wherever it occurs with “project”.***
- 4. (1) *This Instrument comes into force on [●].***
(2) *In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after [●] this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.*