

Annex F

Changes to Companion Policy to National Instrument 44-101 *Short Form Prospectus Distributions*

1. ***Companion Policy to National Instrument 44-101 Short Form Prospectus Distributions is changed by this Document.***
2. ***Subsection 4.9(3) is changed by replacing the text of the first bullet with:***

if the indirect acquisition would be considered a significant acquisition under Part 8 of NI 51-102 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business; and
3. This change becomes effective on November 18, 2020.