

Annex D

Proposed Amendments to National Instrument 45-102 *Resale Of Securities*

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix E is amended by adding, after “section 2.42 [Conversion, exchange or exercise – security of a reporting issuer] for a security being traded in the circumstances referred to in clause (b) of subsection 2.42 (1);” the following paragraph:*
 - section 5A.2 [*Listed Issuer Financing Exemption*]; .
3. This instrument comes into force on [*].