

ANNEX C

PROPOSED AMENDMENTS TO NATIONAL INSTRUMENT 45-106 PROSPECTUS EXEMPTIONS

1. ***National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.***
2. ***Section 2.22 is amended in paragraph (a) of the definition of “listed issuer”***
 - (a) ***by replacing “Aequitas NEO Exchange Inc.” with “Cboe Canada Inc.”, and***
 - (b) ***by adding the following subparagraph:***
 - (ii.2) the Canadian Securities Exchange,.
3. (1) This Instrument comes into force on [•].
 - (2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after [•] this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.