

**Proposed Amendments to
Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets***

1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.*
2. *Section 1 is amended in the definition of “OTC issuer” by replacing “Aequitas NEO Exchange Inc.” with “NEO Exchange Inc.”.*
3. This Instrument comes into force on **[December 15, 2023]**.