

ANNEX O

Local Matters

British Columbia Securities Commission

BC Instrument 21-501 *Recognition of Exchanges, Self-Regulatory Bodies and Jurisdictions*

The BCSC has adopted BC Instrument 21-501 *Recognition of Exchanges, Self-Regulatory Bodies and Jurisdictions* (BCI 21-501). BCI 21-501 recognizes certain exchanges, self regulatory bodies and jurisdictions for the purposes of various sections of the *Securities Act* (British Columbia), National Instruments and a BC Instrument. If the BCSC adopts the Proposed Amendments, the BCSC will vary BCI 21-501 to remove Aequitas NEO Exchange Inc. as a designated exchange for the purposes of NI 62-104.

BC Instrument 45-534 *Exemption from prospectus requirement for certain trades to existing securityholders*

The BCSC has adopted 45-534 *Exemption from prospectus requirement for certain trades to existing securityholders* (BCI 45-534). BCI 45-534 provides a prospectus exemption that, subject to certain conditions, allows issuers listed on certain Canadian exchanges to raise money by distributing securities to their existing securityholders. If the BCSC adopts the Proposed Amendments, the BCSC will vary BCI 45-534 to replace references to “Aequitas NEO Exchange Inc.” with “Cboe Canada Inc.”

BC Instrument 45-536 *Exemption from prospectus requirement for certain distributions through and investment dealer*

The BCSC has adopted 45-536 *Exemption from prospectus requirement for certain distributions through and investment dealer* (BCI 45-536). BCI 45-536 provides a prospectus exemption that, subject to certain conditions, allows issuers listed on a Canadian exchange to raise money by distributing securities to investors who have obtained advice about the suitability of the investment from an investment dealer. If the BCSC adopts the Proposed Amendments, the BCSC will vary BCI 45-536 to replace references to “Aequitas NEO Exchange Inc.” with “Cboe Canada Inc.”