

ANNEX M

Local Matters

British Columbia Securities Commission

In connection with the Amendments described in the attached CSA Notice and Request for Comment, the British Columbia Securities Commission (the BCSC) proposes the following consequential amendments to the instruments below. These proposed consequential amendments would reflect the proposed change of name of the take-over bid rule from “National Instrument 62-104 *Take-Over Bids and Issuer Bids*” to “National Instrument 62-104 *Take-Over Bids, Issuer Bids and the Early Warning System*”.

Proposed Amendments to National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*

- 1. *National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations, B.C. Reg. 226A/2009, is amended as set out in this Schedule.***
 - 2. *Section 14.1.3(2)(i) is amended by replacing “Take-Over Bids and Issuer Bids” with “Take-Over Bids, Issuer Bids and the Early Warning System”.***
 - 3. *This Instrument comes into force on x, 202x.***
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Proposed Amendments to British Columbia Rule 71-801 *Implementing the Multijurisdictional Disclosure System under National Instrument 71-101*

- 1. *British Columbia Rule 71-801 Implementing the Multijurisdictional Disclosure System under National Instrument 71-101, B.C. Reg. 344/98, is amended as set out in this Schedule.***
- 2. *Section 1.1(c.1) is repealed and replaced with the following:*
(c.1) “**NI 62-104**” means National Instrument 62-104 *Take-Over Bids, Issuer Bids and the Early Warning System*,.**
- 3. *This Instrument comes into force on x, 202x.***

The BCSC is not publishing the proposed amendments to Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* and the proposed changes to Companion Policy 61-101CP to Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* described in the attached CSA Notice and Request for Comment, as that instrument and companion policy have not been adopted by the BCSC.