

**Proposed Changes to
Companion Policy 71-102CP *Continuous Disclosure and Other Exemptions Relating to
Foreign Issuers***

1. *Companion Policy 71-102CP Continuous Disclosure and Other Exemptions Relating to Foreign Issuers is changed by this Document.*

2. *Section 4.1 is changed by replacing the last two sentences with the following:*

For example, a foreign issuer may wish to file its U.S. Form 20F to satisfy the conditions relating to the financial statement exemption, AIF exemption, MD&A exemption and the annual disclosure statement exemption. The foreign issuer could file the Form 20F on SEDAR under **[the annual disclosure statement category]** or **[one of the annual financial statement category, the AIF category or the MD&A category]**, and under the other categories would file a letter giving the SEDAR project number under which the Form 20F is filed..

3. This change becomes effective on **[December 15, 2023]**.