



London
Stock Exchange Group



June 29, 2011

VIA EMAIL & DELIVERED

Alberta Securities Commission
Suite 600, 250-5th St. SW
Calgary, Alberta
T2P 0R4

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, British Columbia
V7Y 1L2

Attention: David Linder, Executive Director, ASC
Mark A. Wang, Manager, Legal Services, Capital Markets Regulation Division,
BCSC

Dear Sirs:

Re: Withdrawal of Application: TMX Group Inc. - Proposed Merger with London Stock Exchange Group PLC

London Stock Exchange Group PLC ("LSEG") and TMX Group Inc. ("TMX Group") hereby formally withdraw the application made to the Alberta Securities Commission and the British Columbia Securities Commission on May 13, 2011 in connection with the proposed merger of TMX Group with LSEG.

Yours truly,

"Sharon C. Pel"

Sharon C. Pel
Senior Vice President, Group Head of
Legal and Business Affairs
TMX Group Inc.

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"Catherine Johnson"

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