



**Notice of BCSC Non-Objection
to Amendments to MFDA Form 1 and
the related Auditors' Reports**

On March 13, 2011, the BCSC and the MFDA's other recognizing regulators¹ did not object to, did not disapprove or approved², as the case may be, housekeeping amendments to the MFDA's Form 1 and the related Auditors' Reports.

The amendments update the MFDA's Form 1 and the related Auditors' Reports to conform with Canadian auditing standards and to make minor housekeeping changes. We attach a blackline of the amendments.

March 25, 2011

¹ *The Alberta Securities Commission, Saskatchewan Financial Services Commission, Manitoba Securities Commission, Ontario Securities Commission, New Brunswick Securities Commission and Nova Scotia Securities Commission.*

² *Non-objection, non-disapproval and approval are the different ways in which the recognizing regulators express their decisions after reviewing proposed MFDA rules.*