

Schedule E

Amendments

to

National Policy 11-202 *Process for Prospectus Reviews in Multiple Jurisdictions*

- 1** *This Instrument amends National Policy 11-202 Process for Prospectus Reviews in Multiple Jurisdictions.*
- 2** *Section 4.1 is amended by striking out “under this policy” and substituting “under this policy and MI 11-102”.*
- 3** *Section 7.1(1) is amended by striking out the last sentence and substituting “To assist filers, the principal regulator will list in its receipt the passport jurisdictions where the prospectus has been filed under MI 11-102 and indicate that a receipt is deemed to be issued in each of those jurisdictions, if the conditions of MI 11-102 have been satisfied.”.*
- 4** *Section 7.1 is amended by adding the following:*
 - (3)** If a pro forma prospectus or an amended and restated preliminary prospectus is filed in the principal jurisdiction and a preliminary prospectus is filed in a non-principal jurisdiction, the principal regulator will issue a document that evidences that the regulator in the non-principal jurisdiction issued a receipt for the preliminary prospectus.
- 5** *These amendments come into effect on **, 2009.*