

Securities Act

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Effective October 3, 2011

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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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51-102F3	Material Change Report	National Instrument 51-102
51-102F4	Business Acquisition Report	National Instrument 51-102
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51-102F6	Statement of Executive Compensation	National Instrument 51-102
51-509F1	Notice – OTC Issuer Ceases to be an OTC Reporting Issuer in British Columbia	BC Instrument 51-509
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51-509F3	Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information	Section 90 of Act and BC Instrument 51-509

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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91-505F2	Call option contract	BC Instrument 91-505
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INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	Except for the purposes of BC Instrument 51-509 <i>Issuers Quoted in the US Over-the-Counter Markets</i> , no form specified. Generally, we will refer to the personal information form requirements under National Instrument 41-101 <i>General Prospectus Requirements</i> .	N/A
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)