

Securities Act

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Effective ~~September 15, 2008~~ September 28, 2009

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INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	Except for the purposes of BC Instrument 51-509 <i>Issuers Quoted in the US Over-the-Counter Markets</i> , no form specified. Generally, we will refer to the personal information form requirements under National Instrument 41-101 <i>General Prospectus Requirements</i> .	N/A
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)