

Securities Act

Index of Forms

Effective February 1, 2008

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
11-101F1	Notice of principal regulator under Multilateral Instrument 11-101	Multilateral Instrument 11-101
11-901F	Securities Regulation Fee Checklist	Act 182 & Reg 22
12-602F	Application for exempt purchaser status	Rule 88
15-601F	Summons to attend before Commission	Act 144 & 173
15-901F	Summons to attend before an investigator under section 144	Reg 10(1)
15-902F	Demand for production under section 144	Reg 10(2)
15-903F	Affidavit of service	Reg 11
15-904F	Endorsement of warrant	Act 156(1)
21-101F1	Information Statement Exchange or Quotation and Trade Reporting System	NI 21-101
21-101F2	Initial Operation Report Alternative Trading System	NI 21-101
21-101F3	Quarterly Report of Alternative Trading System Activities	NI 21-101
21-101F4	Cessation of Operations Report for Alternative Trading System	NI 21-101
21-101F5	Initial Operation Report for Information Processor	NI 21-101
21-101F6	Cessation of Operations Report for Information Processor	NI 21-101
31-101F1	Election to use NRS and Determination of Principal Regulator	NI 31-101
31-101F2	Notice of Change	NI 31-101
31-901F	Application for registration as dealer, adviser or	MI 33-109

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
	underwriter	
32-901F	Information statement required for exempt trades by not for profit issuers	Act 46(g) and National Instrument 45-106, section 2.38
33-109F1	Notice of Termination	MI 33-109
33-109F2	Change or Surrender of Individual Categories	MI 33-109
33-109F3	Business Locations other than Head Office	MI 33-109
33-109F4	Registration Information for an Individual	MI 33-109
33-109F5	Change of Registration Information	MI 33-109
33-902F	Joint regulatory financial questionnaire and report	Rule 1 & 70(1)
33-903F	Report of risk adjusted capital	Rule 70(2)
33-904F	Subordination agreement	Rule 25
33-905F	Report of working capital	Rule 19(3), 19(5), 20(1), 20(2), 41(1)(c) & 70(3)
33-906F	Statement of financial condition (audited)	Rule 50(1)(g)(i) & 70(4)
33-907F	Conflict of interest rules statement	Rule 77(1)
33-908F	Statement and undertaking	Rule 77(4)
34-901F	Summons for an examination under section 38(c)	Rule 18
35-101F1	Form of submission to jurisdiction and appointment of agent for service of process by broker-dealer	NI 35-101
35-101F2	Form of submission to jurisdiction and appointment of agent for service of process by agents of the broker-dealer	NI 35-101
35-901F	Additional information from out-of-province registrants	Act 42(1) & (2)

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
41-601F	Information required in a prospectus	Act 61(2)
43-101F1	Technical report	Rule 109
44-101F1	Short form prospectus distributions	Act 61(2)
45-101F	Information required in a rights offering circular	NI 45-101, section 3.1(1)-1
45-102F1	Notice of Intention to Distribute Securities under Section 2.8 of MI 45-102 <i>Resale of Securities</i>	Multilateral Instrument 45-102, section 2.8
45-106F1	Report of exempt distribution	Act 76, Rule 139 and National Instrument 45-106, section 6.1
45-106F2	Offering memorandum for non-qualifying issuers	National Instrument 45-106, section 2.9
45-106F3	Offering memorandum for qualifying issuers	National Instrument 45-106, section 2.9
45-106F4	Risk acknowledgement	National Instrument 45-106, section 2.9
45-505F1	Notice of intention to rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
45-505F2	Report of exempt distribution in respect of eligible pooled funds	BC Instrument 45-505, section 3(b)
45-901F	Offering memorandum for syndicated mortgages	National Instrument 45-106, section 2.9
45-906F	Offering memorandum - real estate securities	National Instrument 45-106, section 2.9
46-201F1	Escrow agreement	Rule 120(2)(g) & NP 46-201
51-101F1	Statement of Reserves Data and other Oil and Gas Information	National Instrument 51-101, item 1 of section 2.1
51-101F2	Report on Reserves Data by Independent Qualified Reserves Evaluator or Auditor	National Instrument 51-101, item 2 of section

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
		2.1
51-101F3	Report of management and directors on oil and gas disclosure	National Instrument 51-101
51-102F1	Management's Discussion & Analysis	National Instrument 51-102
51-102F2	Annual Information Form	National Instrument 51-102
51-102F3	Material Change Report	National Instrument 51-102
51-102F4	Business Acquisition Report	National Instrument 51-102
51-102F5	Information Circular	National Instrument 51-102
51-102F6	Statement of Executive Compensation	National Instrument 51-102
51-901F	Quarterly and year end report	Rule 145 & 152
51-904F	Statement of executive compensation	BC Forms 41-601F, 51-903F, 54-901F, & 81-902F
52-109F1	Certification of Annual Filings	Multilateral Instrument 52-109
52-109F2	Certification of Interim Filings	Multilateral Instrument 52-109
52-109FT1	Certification of Annual Filings during Transitional Period	Multilateral Instrument 52-109
52-109FT2	Certification of Interim Filings during Transitional Period	Multilateral Instrument 52-109
53-901F	Material change report under section 85(1) of the Securities Act	Act 85(1) & Rule 151
54-101F1	Explanation to clients and client response form	NI 54-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
54-101F2	Request for beneficial ownership information	NI 54-101
54-101F3	Omnibus proxy (depositories)	NI 54-101
54-101F4	Omnibus proxy (proximate intermediaries)	NI 54-101
54-101F5	Electronic format for NOBO list	NI 54-101
54-101F6	Request for voting instructions made by reporting issuer	NI 54-101
54-101F7	Request for voting instructions made by reporting issuer	NI 54-101
54-101F8	Legal proxy	NI 54-101
54-101F9	Undertaking	NI 54-101
54-901F	Information circular	Act 45(2)(9)(iv), 74(2)(8)(iv), & 117(2)(a) & (b)
55-102F1	Insider Profile	NI 55-102
55-102F2	Insider Report	NI 55-102
55-102F3	Issuer Profile Supplement	NI 55-102
55-102F4	Issuer Event Report	NI 55-102
55-102F5	SEDI User Registration Form	NI 55-102
55-102F6	Insider Report	NI 55-102
62-104F1	Take-over bid circular	Multilateral Instrument 62-104
62-104F2	Issuer bid circular	Multilateral Instrument 62-104
62-104F3	Directors' circular	Multilateral Instrument 62-104
62-104F4	Director's or officer's circular	Multilateral Instrument 62-104

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
62-104F5	Notice of change or notice of variation	Multilateral Instrument 62-104
71-101F1	Forms of submission to jurisdiction and appointment of agent for service of process	NI 71-101
81-101F1	Contents of simplified prospectus	Act 61(2)
81-101F2	Content of Annual Information Form	Act 61(2)
81-106F1	Contents of Annual and Interim Management Report of Fund Performance	NI 81-106
81-901F	Information required to be included in the financial statements of a mutual fund	Rule 113, 144(2), & 145(2)(c)
81-902F	Information required in prospectus of a mutual fund	Act 61(2) ¹
81-903F	Report required under section 126 of the Act	Act 126
91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

¹ The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	No form specified, but must comply with requirements in BC Policies 12-603 and 41-601, and National Policy 43-201	N/A
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 184(2)	No form specified. Reporting issuers are exempt from the requirements of section 184(2).	N/A (see BCI 51-506)