Securities Act

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Effective December 31, 2005

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BC Form #	<u>Title</u>	Securities Act, Regulation or Rule Section or Form
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81-902F	Information required in prospectus of a mutual fund	Act 61(2) ¹
81-903F	Report required under section 126 of the Act	Act 126
91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A REQUIRED FORM WHERE NO FORM IS SPECIFIED OR TO A SPECIFIED OFFERING DOCUMENT

Securities Act or Regulation Section or Form	Form or <u>Requirement</u>	Title of Form or Offering Document
Act 90	No form specified, but must comply with requirements in BC Policies 12-603 and 41-601, and National Policy 43-201	N/A
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 184(2)	No form specified. Reporting issuers are exempt from the requirements of section 184(2).	N/A (see BCI 51-506)