

## Appendix A

### Proposed Changes to Companion Policy 21-101CP *Marketplace Operation*

1. *The changes proposed to Companion Policy 21-101CP Marketplace Operation are set out in this Appendix.*
2. *Subsection 10.1(6) is replaced with the following:*

An “investment grade corporate debt security” is a corporate debt security that is rated by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories or that is at or above a category that preceded or replaces one of the following rating categories:

<b>Designated Rating Organization</b>	<b>Long Term Debt</b>	<b>Short Term Debt</b>
DBRS Limited	BBB	R-2
Fitch, Inc.	BBB	F3
Moody’s Canada Inc.	Baa	Prime-3
Standard & Poor’s Ratings Services (Canada)	BBB	A-3

3. *The changes become effective on ●, 2012.*