

## Appendix B

### Changes To Companion Policy 21-101CP *Marketplace Operation*

1. *The changes to Companion Policy 21-101CP Marketplace Operation are set out in this Appendix.*
2. *Subsection 10.1(6) is replaced with the following:*

An “investment grade corporate debt security” is a corporate debt security that is rated by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories or that is at or above a category that preceded or replaces one of the following rating categories:

| <b>Designated Rating Organization</b>       | <b>Long Term Debt</b> | <b>Short Term Debt</b> |
|---|-----------------------|------------------------|
| DBRS Limited                                | BBB                   | R-2                    |
| Fitch, Inc.                                 | BBB                   | F3                     |
| Moody’s Canada Inc.                         | Baa                   | Prime-3                |
| Standard & Poor’s Ratings Services (Canada) | BBB                   | A-3                    |

3. The changes become effective on May 31, 2013.