

ANNEX D

PROPOSED AMENDMENTS TO NATIONAL INSTRUMENT 33-109 *REGISTRATION INFORMATION*

1. *National Instrument 33-109 Registration Information is amended by this Instrument.*

2. *Subparagraph 2.3(2)(c)(i) is amended by replacing “Item 13.3(c)” with “Item 13.3(a)”.*

3. *Form 33-109F4 is amended:*

(a) *under the “General Instructions” by replacing “regulators(s) or in Québec,” with “regulator(s) or, in Québec,” and*

(b) *in section 2 of Item 22 and under “Authorized partner or officer of the firm” by replacing “regulator, or in Québec” with “regulator or, in Québec.”*

4. *Form 33-109F6 is amended:*

(a) *in section 4.2 by adding “(other than as already notified to the securities regulator or, in Québec, the securities regulatory authority in accordance with the applicable exemption)” after “trade or advise in securities or derivatives”,*

(b) *in Schedule C by replacing Line 10 of the table with the following:*

Less any deductible under the bonding or insurance policy required under Part 12 of National Instrument 31-103 <i>Registration Requirements, Exemptions and Ongoing Registrant Obligations</i> , or the deductible under the liability insurance, for a firm registered only in Québec and solely in the category of mutual fund dealer

,

(c) *in section (2) of Schedule 1 of Schedule C, by replacing in paragraph (a)(i) “(provided such foreign government securities are currently rated Aaa or AAA by Moody’s Canada Inc. or its DRO affiliate or Standard & Poor’s Rating Services (Canada) or its DRO affiliate, respectively)” with “(provided such foreign government securities are currently rated Aaa or AAA or the short-term ratings equivalent by a designated rating organization or its DRO affiliate), and*

(d) *in section (2) of Schedule 1 of Schedule C, by replacing in paragraph (d) “Investment Companies Act of 1940” with “Investment Company Act of 1940”.*

5. Form 33-109F7 is amended:

(a) under the “General Instructions”, by replacing “regulator(s) or in Québec,” with “regulator(s) or, in Québec,”

(b) in section 2 of the “General Instructions” and section 1 of Item 9 by replacing “Item 13.3(c)” with “Item 13.3(a)”, and

(c) in section 2 of Item 12 and under “Authorized partner or officer of the new sponsoring firm” by replacing “regulator, or in Québec” with “regulator or, in Québec,”.

6. This Instrument comes into force on ●.