Appendix A to BCI 32-517

Risk Acknowledgement under BCI 32-517

Exemption from Dealer Registration Requirement for Trades in Securities of Mortgage Investment Entities

| Name of Issuer: | |
|--|--|
| Name of Seller: | |
| I acknowledge that | |
| <u>-</u> | could lose all of my money; |
| Date | Signature of Purchaser |
| | Print Name of Purchaser |
| Name of salesperson acting on behalf of the seller | |
| Sign two copies of this document. Keep | p one for your records. |
| National Instrument 45-106 <i>Prospectus and Re</i> risk acknowledgement form. | egistration Exemptions may require you to sign an additional |
| If you want advice about the merits of this investigation | stment and whether these securities are a suitable |

investment for you, contact a registered adviser or dealer.