

Form A

Undertaking

**[Firm name]
(the “firm”)**

Securities Act, RSBC 1996, c. 418

1. The firm undertakes to the British Columbia Securities Commission not to trade, for its own account or the account of any other person, securities of an OTC issuer through a British Columbia office until December 31, 2011.
2. Despite paragraph 1, the firm may make an isolated trade in securities of an OTC issuer through a British Columbia office if
 - (a) the trade is on behalf of a client who does not trade in securities of OTC issuers, either generally or occasionally, as part of the client’s investing activities, and
 - (b) the firm records the relevant details of all trades made under this paragraph.
3. The firm may withdraw this undertaking by notifying the Director, Capital Markets Regulation Division, British Columbia Securities Commission, in writing of its intention to do so 10 days before making any trades that would be contrary to this undertaking.

(Date)

[Firm name]

(Name of Signing Authority – partner, director or officer)