

## Annex F

### Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 1.1 is amended by replacing the definition of “designated rating organization” with the following:*

“designated rating organization” has the same meaning as in National Instrument 44-101 *Short Form Prospectus Distributions*;

3. *Section 7.2 is amended*
  - (a) *in subsection (2), by adding “and subject to subsection (2.1),” after “Despite subsection (1),”*
  - (b) *in subsection (2), by replacing “received a rating” with “received a credit rating”, and*
  - (c) *by adding the following subsection after subsection (2):*
    - (2.1) If the only credit ratings of the securities referred to in subsection (2) were issued by Kroll Bond Rating Agency, Inc. or any of its DRO affiliates, subsection (2) does not apply, except in the case of a distribution of asset-backed securities..
4. *Subsection 19.1(3) is amended by adding “Alberta and” before “Ontario”.*
5. This Instrument comes into force on •.