

Annex F

Proposed Changes to Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements*

1. *The changes to Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements are set out in this Annex.*
2. *Subsection 5A.1. (3)¹ is repealed.*
3. *Subsection 5A.3. (4)² is changed by deleting “or risk level” from the last sentence.*
4. This change becomes effective on [•]. [Note: 90 days after final publication of this Instrument].

¹ As published for comment on June 18, 2015 in “CSA Notice and Request for Comment: Mandating a Summary Disclosure Document for Exchange-Traded Mutual Funds and its Delivery, Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements* and to Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements* and Related Consequential Amendments”.

² See footnote 1.