

Annex A2

Proposed Changes to Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements*

1. *The proposed changes to the Companion Policy to National Instrument 41-101 General Prospectus Requirements are set out in this schedule.*
2. *Subsection 4.4(3) is changed*
 - a. *by striking out “the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1” and replacing it with “,”*
 - b. *by striking out the “.” and replacing it with “,” and*
 - c. *by adding the following after “financial year-end,”:*

either of the following apply:

 - (a) for an issuer that is not a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1;
 - (b) for a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1 if “100 percent” is read as “40 percent”.
3. *These changes become effective on xx.*