

Appendix D

Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 1.1 is amended*
 - (a) *by replacing “approved rating organization” with “designated rating organization”,*
 - (b) *after the definition of “designated foreign jurisdiction”, by adding the following definition:*

“DRO affiliate” has the same meaning as in section 1 of NI 25-101, *and*
 - (c) *after the definition of “NI 14-101”, by adding the following definition:*

“NI 25-101” means National Instrument 25-101 *Designated Rating Organizations*;
3. *Subsection 7.2(2) is amended by replacing “approved rating organization” with “designated rating organization or its DRO affiliate”, and*
4. *Subsection 10.1(4) is amended by replacing “an approved rating organization” with “a designated rating organization or its DRO affiliate”.*
5. *This Instrument comes into force on ●, 2012.*