

Schedule D
Proposed Consequential Amendments

Proposed Amending Instrument
Proposed Amendments to National Instrument 41-101
General Prospectus Requirements

1. ***This Instrument amends National Instrument 41-101 General Prospectus Requirements.***
2. ***Subsection 1.1(1) is amended by adding the following definition after the definition of “SEC issuer”:***

“securitized product” has the same meaning as in section 1.1 of National Instrument 41-103 *Supplementary Prospectus Disclosure Requirements for Securitized Products*;

3. ***Form 41-101F1 – Information Required in a Prospectus is amended by repealing item 10.3 and replacing it with the following:***

Securitized products

10.3(1) This section applies only if securitized products are being distributed under the prospectus.

- (2) Include in the prospectus the disclosure required by National Instrument 41-103 *Supplementary Prospectus Disclosure Requirements for Securitized Products*. For greater certainty, issuers distributing securitized products that are subject to National Instrument 41-103 must comply with the specific instructions or requirements in Form 41-103F1 *Supplementary Information Required in a Securitized Products Prospectus* if the instruction or requirement is applicable. However, issuers must also comply with the applicable instructions or requirements in this Form that address areas that are not otherwise covered by the instructions or requirements in Form 41-103F1.

4. ***This Instrument is effective on [*].***