

Appendix H

Amendment to Proposed National Instrument 41-101 *General Prospectus Requirements* Form 41-101F2 *Information Required in an Investment Fund Prospectus*

This Appendix sets out an amendment to proposed National Instrument 41-101 *General Prospectus Requirements* (NI 41-101) which was published by the CSA for comment on December 22, 2006. If approved, this amendment will be incorporated into proposed NI 41-101 when that instrument is approved and adopted in final form. If proposed NI 41-101 is not adopted, this amendment will be incorporated into Ontario Securities Commission Rule 41-502 – *Prospectus Requirements for Mutual Funds*.

Proposed amendment to proposed NI 41-101:

Form 41-101F2 *Information Required in an Investment Fund Prospectus* is amended in Item 23.1 by

- (a) adding the following after subsection (a):
 - “(b) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences; and”; and
- (b) reordering subsection “(b)” as subsection “(c)”.