

Consequential Amendments

Amendment Instrument for National Instrument 41-101 *General Prospectus Requirements and Form 41-101F1 Information Required in a Prospectus*

1. National Instrument 41-101 *General Prospectus Requirements* (NI 41-101) and Form 41-101F1 *Information Required in a Prospectus* (Form 41-101F1) are amended by this Instrument.
2. Section 1.1 of NI 41-101 is amended
 - (a) by repealing the definition of “Form 52-110F1” and substituting the following:

“Form 52-110F1” means Form 52-110F1 *Audit Committee Disclosure by Non-Venture Issuers* of NI 52-110;”;
 - (b) by repealing the definition of “Form 52-110F2” and substituting the following:

“Form 52-110F2” means Form 52-110F2 *Audit Committee Disclosure by Venture Issuers* of NI 52-110;”;
 - (c) by repealing the definition of “Form 58-101F1” and substituting the following:

“Form 58-101F1” means Form 58-101F1 *Corporate Governance Statement* of NI 58-101;”;
 - (d) by repealing the definition of “Form 58-101F2”;
 - (e) by repealing the definition of “MI 52-110”; and
 - (f) by adding the following after the definition of “NI 52-107”:

“NI 52-110” means National Instrument 52-110 *Audit Committees*;”.
3. Section 19.2 of Form 41-101F1 is amended
 - (a) by repealing subsection (1) and substituting the following:

“Include in the prospectus the disclosure in accordance with Form 58-

101F1.”, and

(b) by repealing subsection (2).

4. This Instrument comes into force on •.