

Annex G

Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements*

1. National Instrument 41-101 *General Prospectus Requirements* is amended by this Instrument.
2. ***Section 1.1 is amended by adding the following definition:***

“rights plan” has the same meaning as in section 1 of National Instrument 62-105 *Security Holder Rights Plans*;
3. ***Form 41-101F1 is amended by adding the following item:***

Rights Plan
27.2 If the issuer has adopted a rights plan and is not a reporting issuer in any jurisdiction of Canada immediately before the date of the final long form prospectus, provide the disclosure prescribed by paragraph 2(6)(a) of National Instrument 62-105 *Security Holder Rights Plans*.
4. This Instrument comes into force on [●].