

Appendix J
Amendments to
National Policy 41-201 *Income Trusts and Other Indirect Offerings*

1. This Instrument amends National Policy 41-201 Income Trusts and Other Indirect Offerings.

2. National Policy 41-201 Income Trusts and Other Indirect Offerings is amended by adding the following as the last sentence of the first paragraph of section 2.8:

Although securities legislation does not prohibit the use of projections, as defined in CICA Handbook section 4250, we believe that a S. 4250 forecast is more appropriate in these circumstances.

3. This amendment comes into force on December 31, 2007.