

Annex A1

Proposed Amendments to National Instrument 44-101 *Short Form Prospectus Distributions*

1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.*
2. *Paragraph 4.2(b) is amended by*
 - a. *in subparagraph (ii), replacing “, and” with “,”,*
 - b. *in subparagraph (iii), replacing “.” with “,”, and*
 - c. *adding the following after subparagraph (iii):*
 - (iv) the evidence of financial ability required to be delivered under section 8.4A of NI 41-101 if it has not previously been delivered, and
 - (v) the evidence of fair value required to be delivered under subsection 8.2A(2) of NI 41-101 if it has not previously been delivered..
3. This Instrument comes into force on xx.